



Initial Enquiry Will Questionnaire

Please return the completed questionnaire to:
colleen.dooney@wake-smith.com or by post to:
Colleen Dooney, Wake Smith Solicitors, No.1 Velocity,
2 Tenter Street, Sheffield S1 4BY



wakesmith
solicitors

Section 1 - Personal Details

(A) You

Name:			
Telephone number and/or email address:			
Do you live, or intend to live, permanently outside England and Wales?	Yes		No
How did you hear of Wake Smith?			

(B) Marital Status

Are you:

Single		Divorced	
Married		Widowed	
In a Civil Partnership		Do you intend to marry/remarry/enter into a civil partnership in the near future?	
Co-habiting			
Separated			

(C) Your Spouse/Partner

Does your spouse/partner live, or intend to live, permanently outside England and Wales?	Yes		No	
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(D) Your Children

(including children from a previous marriage or relationship, adopted children and stepchildren)

How many children do you have?				
Are any of them under 18	Yes		No	

Section 2 - Your Assets

(A) Your Home

Do you own your home:	Yes		No	
If owned is it:				
In your sole name?	Yes		No	
In joint names with your spouse/partner?	Yes		No	
In your spouse's/partner's sole name?	Yes		No	
Please give the approximate value	£			

(B) Your Business Interests

Do you own a business or have shares in a private company?	Yes		No	
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(C) Other Assets

Please indicate below the approximate value of your other UK assets including any which may be owned jointly.

Property	£
Investments	£
Bank and Building Society funds	£
Other	£

(D) Your Assets Abroad (including any which may be owned jointly)

Do you have any assets outside the UK?	Yes		No	
Please give the approximate value	£			

(E) Gifts

Have you made any substantial gifts within the last 7 years, including gifts into Trusts?	Yes		No	
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